

Thursday, June 08, 2017

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar terasa relatif lebih positif kemarin dengan adanya rebound di pasar saham AS, walaupun masih termasuk minim dengan indeks saham S&P naik sekitar 0,2%. Pasar masih mencermati testimoni dari bekas direktur FBI James Comey malam ini di Kongres AS. Sementara itu, pasar juga menanti hasil rapat ECB dan juga hasil pemilu di Inggris malam ini.
- **Indonesia:** Menteri Perencanaan Pembangunan Nasional, Bambang Brodjonegoro, menyatakan bahwa pemerintah sedang berupaya mengurangi porsi APBD yang digunakan untuk biaya operasional, dalam upaya untuk meningkatkan porsi anggaran yang digunakan untuk biaya pembangunan.

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Analisa Sekilas

- **FX:** KRW melemah terhadap mata uang lainnya dengan kembali adanya peluncuran peluru kendali oleh Korea Utara pagi ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13303	EUR-USD	1,1257	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14981,58	GBP-USD	1,2960	DJIA	21173,69	37,46
GBP-IDR	17162,28	USD-JPY	109,82	Nasdaq	6297,38	22,32
JPY-IDR	121,85	AUD-USD	0,7549	Nikkei 225	19984,62	4,72
AUD-IDR	10048,49	NZD-USD	0,7195	STI	3230,49	-5,26
CAD-IDR	9895,28	USD-CAD	1,3509	KLCI	1785,92	-5,09
SGD-IDR	9637,71	USD-CHF	0,9652	JCI	5717,33	9,49
MYR-IDR	3122,40	USD-NOK	8,4952	Baltic Dry	821,00	3,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,37		1Y	6,21		
1 Minggu	4,85		2Y	6,52		
1 Bulan	6,03		5Y	6,71		
3 Bulan	6,86		10Y	6,95		
6 Bulan	7,10		15Y	7,40		
12 Bulan	7,27		20Y	7,60		

For reference only. Source: Bloomberg, OCBC Bank

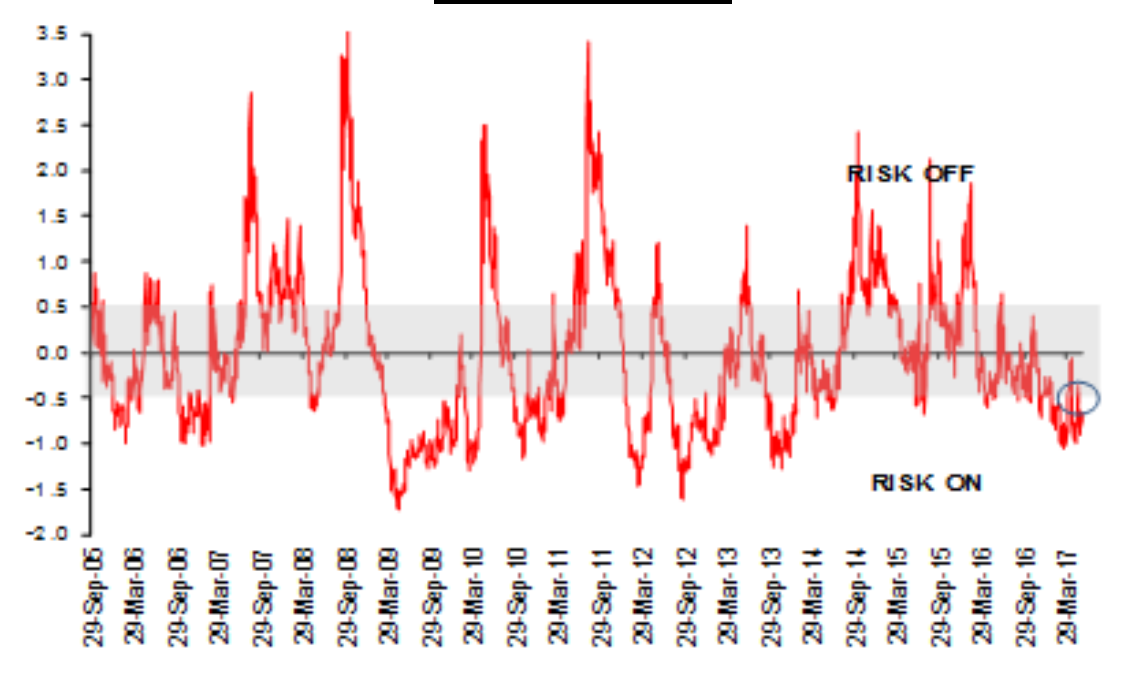
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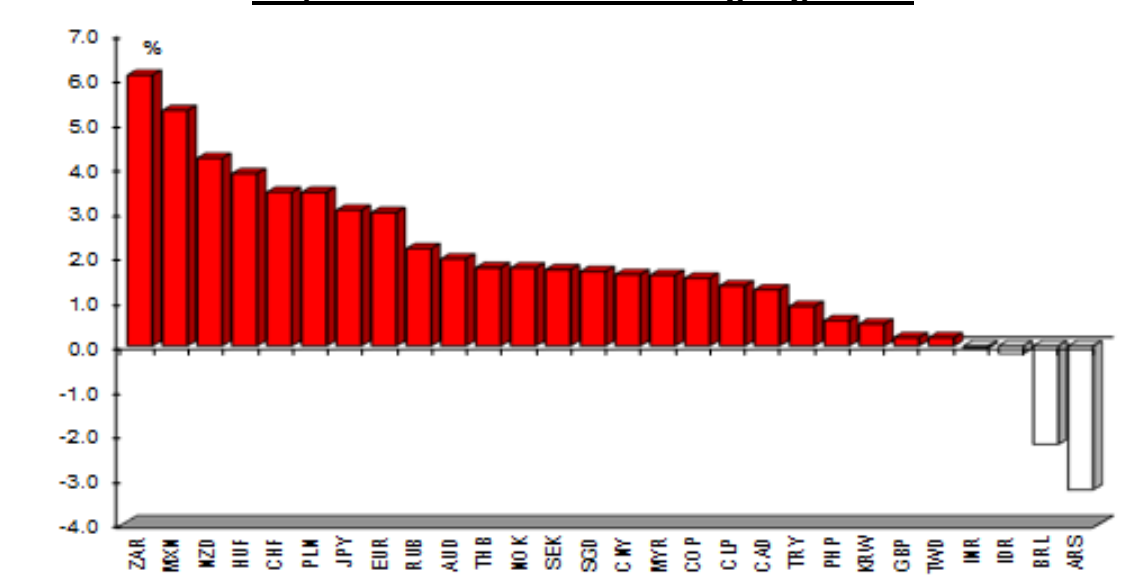
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
06/07/2017	06:45	NZ Mfg Activity SA QoQ	1Q	--	2.80%	0.80%	1.30%
06/07/2017	07:30	AU AiG Perf of Construction Index	May	--	56.7	51.9	--
06/07/2017	07:50	JN Official Reserve Assets	May	--	\$1251.9b	\$1242.3b	--
06/07/2017	09:30	AU GDP SA QoQ	1Q	0.30%	0.30%	1.10%	--
06/07/2017	09:30	AU GDP YoY	1Q	1.60%	1.70%	2.40%	--
06/07/2017	13:00	JN Leading Index CI	Apr P	104.3	104.5	105.5	105.7
06/07/2017	13:45	VN Domestic Vehicle Sales YoY	May	--	-3.20%	-7.10%	--
06/07/2017	14:00	GE Factory Orders MoM	Apr	-0.30%	-2.10%	1.00%	1.10%
06/07/2017	14:00	GE Factory Orders WDA YoY	Apr	4.70%	3.50%	2.40%	2.50%
06/07/2017	14:30	AU Foreign Reserves	May	--	A\$88.5b	A\$79.9b	--
06/07/2017	15:00	MA Foreign Reserves	May-31	--	\$98.0b	\$97.3b	--
06/07/2017	15:30	UK Halifax House Price 3Mths/Year	May	3.00%	3.30%	3.80%	--
06/07/2017	15:30	UK Halifax House Prices MoM	May	-0.20%	0.40%	-0.10%	0.00%
06/07/2017	16:00	IT Retail Sales MoM	Apr	0.20%	-0.10%	0.00%	--
06/07/2017	16:00	IT Retail Sales YoY	Apr	0.90%	1.20%	-0.40%	-0.50%
06/07/2017	16:00	TA Trade Balance	May	\$3.20b	\$3.46b	\$2.78b	--
06/07/2017	16:00	SI Automobile COE Open Bid Cat A	Jun-07	--	45201	46489	--
06/07/2017	16:00	TA Exports YoY	May	7.00%	8.40%	9.40%	--
06/07/2017	16:00	SI Automobile COE Open Bid Cat B	Jun-07	--	50110	53001	--
06/07/2017	16:00	SI Automobile COE Open Bid Cat E	Jun-07	--	50526	52000	--
06/07/2017	16:00	TA Imports YoY	May	9.60%	10.20%	23.50%	--
06/07/2017	16:01	CH Foreign Reserves	May	\$3046.0b	\$3053.6b	\$3029.5b	--
06/07/2017	16:30	HK Foreign Reserves	May	--	\$402.7b	\$400.0b	\$400.1b
06/07/2017	17:00	SI Foreign Reserves	May	--	\$264.56b	\$260.73b	--
06/07/2017	17:00	IN RBI Repurchase Rate	Jun-07	6.25%	6.25%	6.25%	--
06/07/2017	17:00	IN RBI Reverse Repo Rate	Jun-07	6.00%	6.00%	6.00%	--
06/07/2017	17:00	IN RBI Cash Reserve Ratio	Jun-07	4.00%	4.00%	4.00%	--
06/07/2017	17:56	ID Consumer Confidence Index	May	--	125.9	123.7	--
06/07/2017	19:00	US MBA Mortgage Applications	Jun-02	--	7.10%	-3.40%	--
06/07/2017	19:03	PH Foreign Reserves	May	--	\$82.1b	\$81.8b	\$82.0b
06/07/2017	20:30	CA Building Permits MoM	Apr	3.00%	-0.20%	-5.80%	-4.90%
06/08/2017	03:00	US Consumer Credit	Apr	\$15.000b	\$8.197b	\$16.431b	\$19.536b
06/08/2017	07:01	UK RICS House Price Balance	May	20%	17%	22%	22%
06/08/2017	07:50	JN GDP SA QoQ	1Q F	0.60%	--	0.50%	--
06/08/2017	07:50	JN GDP Annualized SA QoQ	1Q F	2.40%	--	2.20%	--
06/08/2017	07:50	JN GDP Nominal SA QoQ	1Q F	0.00%	--	0.00%	--
06/08/2017	07:50	JN GDP Deflator YoY	1Q F	-0.80%	--	-0.80%	--
06/08/2017	07:50	JN BoP Current Account Balance	Apr	¥1698.8b	--	¥2907.7b	--
06/08/2017	07:50	JN BoP Current Account Adjusted	Apr	¥1624.4b	--	¥1731.2b	--
06/08/2017	07:50	JN Trade Balance BoP Basis	Apr	¥494.0b	--	¥865.5b	--
06/08/2017	07:50	JN Japan Buying Foreign Bonds	Jun-02	--	--	¥732.1b	--
06/08/2017	07:50	JN Japan Buying Foreign Stocks	Jun-02	--	--	¥630.3b	--
06/08/2017	07:50	JN Foreign Buying Japan Bonds	Jun-02	--	--	¥460.9b	--
06/08/2017	07:50	JN Foreign Buying Japan Stocks	Jun-02	--	--	¥129.6b	--
06/08/2017	07:50	JN Bank Lending Incl Trusts YoY	May	--	--	3.00%	--
06/08/2017	07:50	JN Bank Lending Ex-Trusts YoY	May	3.00%	--	3.00%	--
06/08/2017	09:30	AU Trade Balance	Apr	A\$2000m	--	A\$3107m	--
06/08/2017	11:30	TH Consumer Confidence Economic	May	--	--	65.4	--
06/08/2017	12:30	JN Bankruptcies YoY	May	--	--	-2.15%	--
06/08/2017	14:00	GE Industrial Production SA MoM	Apr	0.50%	--	-0.40%	--
06/08/2017	14:00	GE Industrial Production WDA YoY	Apr	2.10%	--	1.90%	--
06/08/2017	14:45	FR Trade Balance	Apr	-5950m	--	-5353m	--
06/08/2017	17:00	EC Household Cons QoQ	1Q	0.40%	--	0.40%	0.50%
06/08/2017	17:00	IT Bol Balance-Sheet Aggregates					
06/08/2017	17:00	EC GDP SA QoQ	1Q F	0.50%	--	0.50%	--
06/08/2017	17:00	EC GDP SA YoY	1Q F	1.70%	--	1.70%	--
06/08/2017	19:45	EC ECB Main Refinancing Rate	Jun-08	0.00%	--	0.00%	--
06/08/2017	19:45	EC ECB Marginal Lending Facility	Jun-08	0.25%	--	0.25%	--
06/08/2017	19:45	EC ECB Deposit Facility Rate	Jun-08	-0.40%	--	-0.40%	--
06/08/2017	20:15	CA Housing Starts	May	202.0k	--	214.1k	213.1k
06/08/2017	20:30	CA New Housing Price Index MoM	Apr	0.20%	--	0.20%	--
06/08/2017	20:30	US Initial Jobless Claims	Jun-03	240k	--	248k	--
06/08/2017	20:30	US Continuing Claims	May-27	1920k	--	1915k	--
06/08/2017		CH Imports YoY	May	8.30%	--	11.90%	--
06/08/2017		CH Exports YoY	May	7.20%	--	8.00%	--
06/08/2017	CH Trade Balance	May	\$47.80b	--	\$38.05b	\$38.03b	
06/08/2017	ID Foreign Reserves	May	--	--	\$123.25b	--	

Source: Bloomberg

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